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Noritake

【Reference】Supplementary Materials for Summary of Consolidated Financial Results for the Three Months Ended June 30, 2026

August 7, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026

【Consolidated operating results (cumulative)】

Net sales 39.7 billion yen（YoY change +6.2 billion yen）

Operating profit 4.0 billion yen （YoY change +1.9 billion yen）

Incl. Forex YoY change +1.0 billion yen per net sales, +0.2 billion yen per operating profit as JPY/USD 16.97 weak yen, JPY/THB 0.53 weak yen, JPY/CNY 3.67 weak yen

Ordinary profit 5.4 billion yen （YoY change +2.1 billion yen）

Profit attributable to owners of parent 3.9 billion yen（YoY change +1.4 billion yen）

【Scope of consolidation】

Subsidiaries 24 Companies（+1：Okura Art China, Inc.）

Equity-method affiliates 2 Companies（△1：Okura Art China, Inc.）

【Extraordinary income / Extraordinary losses】

Extraordinary income 0.51 billion yen ：Gain on bargain purchase 0.5 billion yen, Gain on sales of non-current assets 0.02 billion yen

Extraordinary losses 0.52 billion yen ：Impairment losses 0.42 billion yen, Loss on step acquisitions 0.08 billion yen etc

(1) Consolidated Financial Highlights

（Unit：billion yen）

		Mar 2023	Mar 2024	Mar 2025	Mar 2026	Mar 2027	YoY Change
		1st Quarter	1st Quarter	1st Quarter	1st Quarter	1st Quarter	
Net Sales	Industrial Products	14.8	14.2	14.1	13.7	15.2	1.5
	Ceramics & Materials	12.7	13.7	14.2	13.0	17.4	4.4
	(of which：Tabletop)	(1.5)	(1.6)	(1.6)	(1.4)	(1.8)	(0.4)
	Engineering	4.7	5.6	6.5	6.8	7.1	0.3
		32.2	33.5	34.8	33.4	39.7	6.2
Operating Profit	Industrial Products	0.76	0.65	0.52	0.25	0.92	0.68
	Ceramics & Materials	1.30	1.44	1.84	1.68	2.80	1.11
	(of which：Tabletop)	(△ 0.17)	(△ 0.01)	(△ 0.17)	(△ 0.19)	(△ 0.10)	(0.09)
	Engineering	0.15	0.26	0.25	0.26	0.32	0.06
		2.21	2.35	2.62	2.19	4.04	1.85
(Operating Profit Margin)		(6.9%)	(7.0%)	(7.5%)	(6.5%)	(10.2%)	-
Ordinary profit		3.42	3.55	3.95	3.31	5.41	2.09
Extraordinary income		0.00	0.02	0.36	0.00	0.51	0.51
Extraordinary losses		0.09	0.02	0.04	0.07	0.52	0.45
Profit attributable to owners of parent		2.70	3.04	3.25	2.47	3.91	1.44
Basic earnings per share※		46.68 yen	52.63 yen	56.01 yen	43.45 yen	71.09 yen	-
Net assets per share※		2,106.60 yen	2,292.58 yen	2,566.64 yen	2,641.84 yen	3,265.78yen	-
USD Average rate		131.25 yen	139.63 yen	158.24 yen	143.75 yen	160.72 yen	-

※Basic earnings per share and Net assets per Share for prior years are shown on an after-stock split basis.

(2) Consolidated Sales and Profit forecasts

（Unit：billion yen）

		Mar 2026	Mar 2027（Forecast）			
		Full year	1st half	2nd half	Full year	YoY Change
Net Sales	Industrial Products	56.4	29.5	30.0	59.5	3.1
	Ceramics & Materials	56.8	34.0	32.5	66.5	9.7
	(of which：Tabletop)	(6.7)	(3.5)	(4.0)	(7.5)	(0.8)
	Engineering	29.8	13.5	18.0	31.5	1.7
		142.9	77.0	80.5	157.5	14.6
Operating Profit	Industrial Products	1.5	1.2	0.9	2.1	0.6
	Ceramics & Materials	7.9	5.0	4.2	9.2	1.3
	(of which：Tabletop)	(△ 0.4)	(△ 0.2)	(0.2)	(0.0)	(0.4)
	Engineering	1.8	0.3	1.4	1.7	△ 0.1
		11.1	6.5	6.5	13.0	1.9
Ordinary profit		15.2	8.0	8.5	16.5	1.3
Profit attributable to owners of parent		14.2	6.5	10.5	17.0	2.8

（Exchange rate：JPY/USD 150 yen）