August 7, 2026

Company name: **NORITAKE CO., LIMITED**
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Notice Concerning Revisions to First Half and Full Fiscal Year Consolidated Earnings Forecast for the Fiscal Year Ending March 31, 2027

NORITAKE CO., LIMITED (the "Company") hereby announces revisions to the first half (April 1, 2026 through September 30, 2026) and full fiscal year consolidated earnings forecasts for fiscal year ending March 31, 2027(April 1, 2026 through March 31, 2027), also announced on May 12, 2026. The details are described below.

1. Revisions to the consolidated earnings forecast for the six months ending September 30, 2026 (April 1, 2026 through September 30, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	Millions of Yen	Millions of Yen	Millions of Yen	Millions of Yen	Yen
Previously announced forecasts (A)	72,000	4,800	6,500	5,500	100.01
Revised forecasts (B)	77,000	6,500	8,000	6,500	118.15
Difference (B-A)	5,000	1,700	1,500	1,000	
Change (%)	6.9	35.4	23.1	18.2	
(Reference) Actual results for the first half of the previous fiscal year (Fiscal 2025)	68,314	4,741	6,664	5,421	96.34

2. Revisions to the consolidated earnings forecasts for the full fiscal year ending March 31, 2027 (April 1, 2026 through March 31, 2027)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	Millions of Yen	Millions of Yen	Millions of Yen	Millions of Yen	Yen
Previously announced forecasts (A)	150,000	11,500	15,000	14,500	263.66
Revised forecasts (B)	157,500	13,000	16,500	17,000	309.01
Difference (B-A)	7,500	1,500	1,500	2,500	
Change (%)	5.0	13.0	10.0	17.2	
(Reference) Actual results for the previous fiscal year (Fiscal 2025)	142,908	11,114	15,194	14,178	254.64

(Note) A two-for-one common stock split was issued on April 1, 2026. Basic earnings per share, take into account the impact of the stock split.

3. Reasons for revisions

Regarding the consolidated earnings forecast for the first half of the fiscal year ending March 31, 2027, in the Ceramic & Materials Business, among electronic paste and electronic component materials, materials for multi-layer ceramic capacitors performed steadily in the automotive sector-where the number of electronic components installed continues to increase as well as in the data center and AI server sectors. Therefore, both net sales and profit are expected to exceed the initial forecast, and the Company has revised earnings forecasts as described above.

Furthermore, based on the revised first-half earnings forecast and current operating environment, and as the gain on sale of investment securities is expected to exceed the forecast due to the rise in the fair value of equity securities holdings, the Company has revised full-year earnings forecast for the fiscal year ending March 31, 2027. The assumed exchange rate for the full fiscal year is 150 yen to the U.S. dollar.

(Note) The consolidated earnings forecasts are based on certain assumptions that can be determined under current circumstances, and actual results may differ from the forecasts due to changes in circumstances that may arise in the future.

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