

**NOTICE OF SETTLEMENT
OF
INTERIM CONSOLIDATED ACCOUNTS**

September 30, 2005

Noritake Co., Limited

1-36 Noritake-Shinmachi 3-chome, Nishi-ku, Nagoya 451-8501, Japan
(URL <http://www.noritake.co.jp>)

The Company's shares are listed on the First Section of Tokyo and Nagoya Stock Exchange. (Securities Code No.5331)

(1) Name of President and Representative director: Noboru Akahane

(2) Date of the meeting of Board of Directors to settle accounts: November 15, 2005

(3) U.S. Accounting Standard: Not adopted

(4) An inquiry relating to this notice should be made to:

Kouzo Yamada, Director, General Manager of Finance and Accounting Dept.

Tel No. (052)561-7116

1. Business Results for the Interim Period

(From April 1, 2005 to September 30, 2005)

(1) Results from Operation

	Net Sales		Operating Income		Ordinary Income	
	(Increase over the preceding interim period)		(Increase over the preceding interim period)		(Increase over the preceding interim period)	
	(mil.yen)	(%)	(mil.yen)	(%)	(mil.yen)	(%)
For the Interim Period ended September 30, 2005	61,225	3.9	4,067	22.7	4,498	22.6
ended September 30, 2004	58,951	6.6	3,314	69.6	3,670	66.4
For the Fiscal Year ended March 31, 2005	118,314		6,927		7,579	

	Net Income		Net Income per Share	Fully Diluted Net Income per Share
	(Increase over the preceding interim period)			
	(mil.yen)	(%)	(yen)	(yen)
For the Interim Period ended September 30, 2005	2,132	3.7	14.10	-
ended September 30, 2004	2,057	99.3	13.59	-
For the Fiscal Year ended March 31, 2005	4,002		26.43	-

Note: 1. Equity in earnings of affiliates : Interim Period FY2006 9 million yen
: Interim Period FY2005 2 million yen
: FY2005 8 million yen

2. Average number of shares during : Interim Period FY2006 151,280,116
: Interim Period FY2005 151,363,409
: FY2005 151,341,034

3. Changes in accounting policies: Changed.

(2) Financial Position

	Total Assets (A)	Shareholders' Equity (B)	(B)/(A)
For the Interim Period ended September 30, 2005	(mil.yen) 135,433	(mil.yen) 71,710	(%) 52.9
ended September 30, 2004	127,265	64,922	51.0
For the Fiscal Year ended March 31, 2005	128,287	66,283	51.7

	Shareholders' Equity per Share
For the Interim Period ended September 30, 2005	(yen) 474.08
ended September 30, 2004	428.95
For the Fiscal Year ended March 31, 2005	438.10

Note: Number of outstanding shares at the end of the interim period/fiscal year

: Interim Period FY2006	151,261,808
: Interim Period FY2005	151,351,030
: FY2005	151,294,278

(3) Cash Flows

	Cash Flows from Operating Activities	Cash Flows from Investing Activities	Cash Flows from Financing Activities	Cash and Cash Equivalents
For the Interim Period ended September 30, 2005	(mil.yen) 2,688	(mil.yen) 1,225	(mil.yen) 2,782	(mil.yen) 13,159
ended September 30, 2004	4,589	865	1,589	14,524
For the Fiscal Year ended March 31, 2005	7,616	1,727	3,846	14,406

(4) The number of consolidated subsidiaries and affiliates accounted for by equity method

	Sept.30, 2005	March 31, 2005	
Consolidated subsidiaries:	40	41	(Newly included: None, Excluded: 1)
Affiliates, accounted for by equity method:	2	1	(Newly included: 1, Excluded: None)

2. *Business Outlook for Fiscal Year Ending March 31, 2006

(From April 1, 2005 to March 31, 2006)

	Net Sales	Ordinary Income	Net Income
Through the period	(mil.yen) 122,000	(mil.yen) 8,600	(mil.yen) 4,500

(Reference) Projected net income per share (through the period): 29.75 yen

*Business outlook for FY2006 is based on management's assumptions and beliefs in the light of information currently available. A number of important risks and uncertainties could cause actual results to differ materially from it, therefore Noritake suggests that you should not place undue reliance on it for investment purpose and so forth.